

# MP63 Fund (DRIPX)

Send, fax, or email this completed form to:  
Mutual Shareholder Services, LLC  
Attn: MP63 Fund (DRIPX)  
8000 Town Centre Drive, Suite 400  
Broadview Heights, OH 44147  
Email: TOLexo@mutualss.com Fax: 440-526-4446

## FUND AUTOMATIC INVESTMENT (ACH) FORM

Please print or type

### ACCOUNT INFORMATION

Account Holder Name(s): \_\_\_\_\_

Account Number: \_\_\_\_\_  
(Leave blank if form accompanies new application)

### TRANSFERS (any amount)

Transfer the amount of \$ \_\_\_\_\_ TO the account listed above on the frequency selected below.

*Please select on option*

\_\_\_\_\_ Monthly beginning on the 10th or 20th of \_\_\_\_\_ (insert month)

\_\_\_\_\_ Quarterly beginning on the 10th or 20th of \_\_\_\_\_ (insert month)

\_\_\_\_\_ Annually beginning on the 10th or 20th of \_\_\_\_\_ (insert month)

### BANK INFORMATION

Please complete with your bank information

Bank Name: \_\_\_\_\_

Bank Address: \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Account Number: \_\_\_\_\_ Checking \_\_\_\_\_ Savings \_\_\_\_\_

ABA Transit Routing Number (Bank): \_\_\_\_\_

**Please attach a copy of a voided check (checking account) or a pre-printed deposit slip (savings account) from the bank to enable transfer of funds.**

I hereby authorize Mutual Shareholder Services, LLC upon receiving instructions from me in accordance with the instructions provided to make investments into my mutual fund account. **I acknowledge that this authorization may only be revoked by providing written notice to Mutual Shareholder Services, LLC** in such time and manner as to afford Mutual Shareholder Services, LLC and the bank a reasonable opportunity to act upon it.

\_\_\_\_\_  
Signature of Primary Account Holder      Date

\_\_\_\_\_  
Signature of Additional Account Holder      Date

### For Joint Account Registrations:

If the name(s) on your bank account in Section I are not identical to the mutual fund account names, all bank account owners who are not owners of the mutual fund account must sign below.

\_\_\_\_\_  
Bank Account Owner's Name

\_\_\_\_\_  
Bank Account Owner's Signature      Date